

FOR IMMEDIATE RELEASE

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Your family can gain the protection of an estate plan without the customary expense

Learn how August 24th.

BOULDER, CO August 19, 2004-What would you do if a loved one was no longer able to manage everyday financial affairs? It's an increasingly urgent question confronting many families. For Seniors and those who want to plan ahead, the KeepSafe Trust is an estate planning option that provides a simple, affordable answer to this question.

U of C Federal Credit Union teams up with Members Trust Company to educate consumers about this revocable living trust, Tuesday, August 24, 2004, 6 – 8 pm. “We feel it’s important to know your options when planning your future, handling your assets and making decisions that can impact your entire family.” “That’s why we provide this consumer resource”, said Bill Sterner, U of C Federal Credit Union President/CEO.

Developed pursuant to Colorado’s Custodial Trust Act, the KeepSafe Trust is a living trust that can be established for any competent individual and terminated at any time. Because the Trust is part of State statutes, the document is already prepared which avoids the time and expense of legal consultation.

If an individual is incapacitated after the Trust is set up, bills will be paid, investments managed and assets protected by the Trust. Upon death, the Trust can be distributed to beneficiaries without the delay or cost of probate.

Jeane Lindeke and Marcy Carroll of Members Trust Company will lead an interactive discussion on the particulars and benefits of the KeepSafe Trust. This free public seminar will be held at the U of C Federal

Credit Union Wilderness Peaks Support Center, 2300 55th Street in Boulder. For further information, call 303.443.4672 x1143 or visit uofcfcu.com.

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Chartered as Colorado's only credit union-owned trust company, Members Trust offers the benefits of trusts, estate planning and investment management services to credit union members and the general public. For information visit www.membertrust.biz.

U of C Federal Credit Union is a member-owned, not-for-profit banking retailer serving Boulder County for over 50 years. The Credit Union provides objective consumer advice and personal banking products and services through a network of branches, ATMs, the Internet and service centers throughout the United States. U of C Federal Credit Union serves over 74,000 members and has over \$630 million in assets. Voted "Best Financial Institution" and "Best Employer" by the readers of the Boulder Daily Camera, U of C Federal Credit Union is committed to the financial success of its member-owners and the entire community. To learn more about U of C Federal Credit Union, visit the web site at uofcfcu.com