



Volunteer Application

Our volunteer officials represent the best interests of credit union members in the long and short-term, a complex but worthwhile challenge.

As a progressive, member-owned, community-focused banking alternative, Elevations Credit Union's mission is to:

- Provide comprehensive and competitive financial and related services
- Build strong relationships with members and potential members
- Provide the highest levels of quality service
- Maintain our financial stability, member value and trust
- Provide a challenging and rewarding environment for our employees



We appreciate your interest in our Credit Union. Your qualifications as a volunteer are important in our overall selection process. A clear understanding of your background will aid us in considering you for a volunteer position that best meets your qualifications.

Please print or type the requested information

Name _____ Date: _____
FIRST LAST

Home Address _____
STREET CITY STATE ZIPCODE

Home Phone _____ Work Phone _____

Fax _____ Email _____

Employed by _____

Work Address _____
STREET CITY STATE ZIPCODE

Title _____

Date joined Credit Union _____ Account No. _____

If related to anyone in our staff and volunteer faculty, state their name(s) and relationship(s)

Potential Volunteer Areas of Involvement

- Supervisory (Auditing) Committee
- Board of Directors
- Community Relations Committee (CRC)

Which group/committee are you most interested in serving as a volunteer?

First Choice _____

Second Choice _____

Your availability: Mornings Afternoons Evenings

Anticipated Hours Available Per Month _____

The time requirements for the above volunteer areas range from 12-20 hours per month for Directors and 6-8 hours per month for Supervisory Committee members, to several hours per month or quarter for other committee assignments.

Volunteers of Elevations Credit Union pledge to adhere to the Pledge of Officials, code of Ethics, Conflict of Interest/Insider Policy, and policies and guidelines adopted by the Board of Directors. Article 1785, section 205(d) of the Federal Credit Union Act states that "any person who has been convicted of any criminal offense involving dishonesty or a breach of trust may not participate, directly or indirectly, in any manner in the conduct of the affairs of an insured credit union" and are therefore prohibited from performing volunteer duties at Elevations Credit Union.

Have you ever been convicted of a felony or a financially-related misdemeanor?

Yes No

Please Read the Following Carefully

Volunteer Certification: I certify that the facts stated above in the Volunteer Application are true and complete to the best of my knowledge. You have my permission to contact those listed as references, employers and supervisors, schools, and persons to release information to Elevations Credit Union or to person(s) designated by them, and agree that there shall be no liability for issuing such information.

I authorize the Credit Union to obtain credit reports, bondability checks, and criminal history checks in connection with this application. If I request it, the Credit Union will divulge the name and address of any credit bureau from which it received a credit report.

I understand that, by registering with Elevations Credit Union, I am under no obligation to accept a volunteer assignment.

Yes No

NAME

DATE