

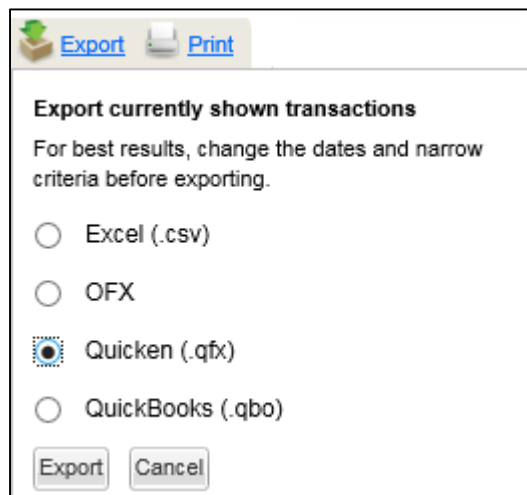
Web Connect Quicken Guide

Steps to export account history using Quicken Web Connect.

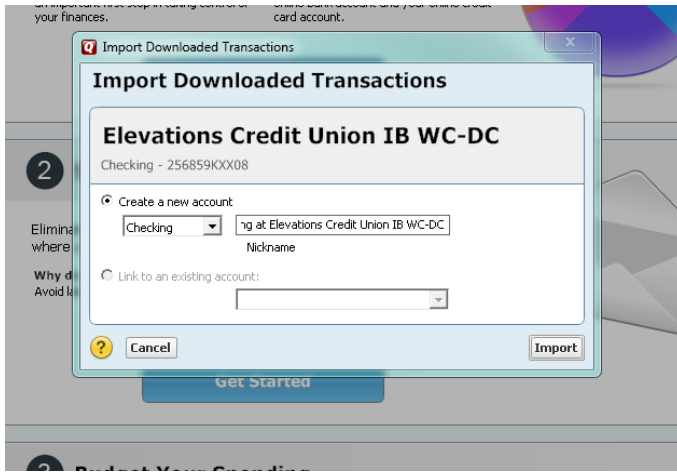
1. Log into Elevations online banking
2. Click on Personal banking, HELOC, Credit card, or Auto loan account to download transactions
 - a. This will take you to the History Page for that account
 - b. Customize date range in upper left
3. Click Export



4. Choose the Export Format- Quicken (.qfx)



5. Click Export
6. Choose to Open or Save the File
 - a. Save – Save a copy to your computer.
 - i. After saved locate file and double click to open with Quicken, or can use the import option located under File tab within Quicken.
 - b. Open- Quicken will load automatically and will recognize the account you are downloading transactions for and will allow you to select an option
 - i. Use an existing Quicken account
 - ii. Create a new Quicken account



7. Click Continue
8. Transactions are downloaded into your Quicken Register